



Press Release

IN OCTOBER, IN ITALY, THE PRODUCTION OF THE AUTOMOTIVE INDUSTRY RECORDED A DOUBLE FIGURE GROWTH (+10,4%), CLOSING THE FIRST TEN MONTHS WITH +7,4%

The production of cars overtakes 633.000 units from January to October 2017, growing of 6% in respect of the same period in 2016

Turin December 13th, 2017 - According to ANFIA preliminary data, in October the **domestic car production** overtakes 67.000 units, growing of 9% in respect of October 2016 (22 working days, instead of 21 in October 2016).

In the first ten months of the current year, the car production records a growth of 6% (over 633.000 cars).

The national and the international markets drove until now the domestic production. Since January to November 2017, the Italian car market back to grow of 8,7% (+6,8% in November) and also the registrations of the FCA Group recorded a market share of 28,6%. Also the registration of other vehicles, except the light commercial vehicles (-0,7%), show a positive sign, in Italy, in the first eleven months of 2017: +7,5% for trucks, +24% for buses, +13,5% for heavy trailers and semitrailers and +0,8% for light trailers.

In the first nine months of the current year **the value of the exportation of motor vehicles** in Italy is growing of 13%. In September 2017, the exportation of motor vehicles reached the value of 2,07 billions of Euro (-1,4%), representing the 5,4% of all the exportations, while the importation of motor vehicles worth 2,58 billions of Euro (-4,1%), the 7,6% of all the Italian importations. The United State of America still represent, as value, the first destination country for the export of motor vehicles from Italy, with a market share of 17,6% followed by France and Germany, respectively with a market share of 12% and of 11%.

"The production of the whole Italian automotive industry¹, back to grow in October of 10,4% followed by +5,2% of September, 4% of August, 7,8% of July, 15,4% of June, +11,4% of May, +2% of April, +13,4% of March, +6,4% of February and +0,1% recorded in January - says Gianmarco Giorda, Director of ANFIA. Also the closing of the first ten months of 2017 is positive, with a growth of 7,4%.

The industrial production index² grows of 3,1% in October, while the progressive closes +2,9%, from the beginning of the year.

Also the Italian production of parts and accessories for motor vehicles³ keeps the positive sign in October, with a growth of 7,7% during the month and of 7,2% in the period from January to October".

In September 2017, according to the last available data, the orders of this specific sector, record an increase of 2,5% (+2,8% for the national market and +2,1% for the

1 Ateco 29 Code: Manufacture of motor vehicles, manufacture of coachworks for motor vehicles, trailers and semitrailers and manufacture of parts and accessories for motor vehicles and their engines (excluding tyres).

2 Revised according to calendar effects: 22 working days in October 2017 and 21 in October 2016 (construction sector is excluded).

3 Ateco 29.3 Code does not include tyres.



international one), while in the cumulative of the current year, the variation trend is of +9,5% (the inner components records a +10,8% while the external ones +7,8%). The turnover of the components industry, in the end, closes September with +5%, especially thanks to a growing inner component of 5,3% (+4,5% the international component). In the first nine months of 2017, the turnover index keeps growing of 8,6% with a growing inner component of 11,7% (+5% the international turnover).

The orders⁴ for the whole automotive sector show a decrease of 2,1% during September 2017 (because of a decrease of 9,1% of the international component and because of a growing of 4% of the national one), while in the cumulate since the beginning of the year the growing trend is of 7,9% (+6,6% in the National market and 9,5% in the international market). The total orders of the industry, show a growing of 4,5% during the month instead and they close the period from January to September 2017 with a +5,6% (+5,9% the national component and +5,2% the international one).

The turnover⁵ in the automotive sector, shows an increase of 2% in September and of 8,1% in the progressive since the beginning of 2017, thanks to the international turnover increasement of 11,8%, while the inner one grows of 5,1%. For the industry itself, the turnover grows of 1,8% in September, while the growth stops with 4,4% in the first nine months of the year (with the component of the national turnover of +4,2% and the international turnover with a +5%).

For more information: ANFIA Press Office
Miriam Gangi (Ms.) - m.gangi@anfia.it
Telephone: +39 011 5546502
Mobile phone: 338 7303167

ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector.

The Association is structured in **three product-based Groups**, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; **Car Coachbuilders and Designers:** companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; **Motor vehicles:** motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport and/or intended for special use, such as fitting and specific equipment mounted on motor vehicles.

⁴ Raw data. The data updated in October will be released by ISTAT on December 22nd, 2017.

⁵ Raw data. The data updated in October will be released by ISTAT on December 22nd, 2017.