



Press Release

START GROWING AGAIN IN SEPTEMBER THE AUTOMOTIVE INDUSTRY'S MANUFACTURING IN ITALY (+5,2%), CLOSING AFTER THE FIRST NINE MONTHS WITH +7,1%

Cars manufacturing overtake 560.000 units from January to September 2017, with a growth of 5% in respect of the same period in 2016

Turin, November 10th, 2017 - According to ANFIA preliminary dates, in September 2017, the National cars production is close to 65.000 units, a little bit lower of 4% in respect of September 2016 (21 working days instead 22 in September 2016).

In the first nine months of the current year, the car production registers a general growth of 5% (over 560.000 cars), while the total of the vehicles produced is close to 860.000 units), with a general growth of 3,5%. More of the half of the vehicles produced are addressed to be exported, with a share of sold units abroad in respect of the manufacturing of 55% of cars that grows until 64% of the total of the vehicles.

The national and the international demand until now have driven the national production. Between January and October 2017, the Italian car market registered a growth of 8,9% (+7,1% in October) and registrations of the FCA Group registered a market share of 28,9%. The registrations of the other sectors also see a positive trend, in Italy, in the first ten months of 2017: +0,4% for light commercial vehicles, +10,7% for trucks, +31,6% for buses, +16,2 for heavy trailers & semitrailers and +0,8% for light trucks.

In the first eight months of the current year, the value of car exports in Italy registers a raising of 16%. In August 2017, the exportation of vehicles achieved a value of 1.11 billion of Euro (-14%), representing 3,8% of all exportations, while the vehicle importation worth 1,66 billion of Euro (+10,1%), equal of 6,3% of all Italian importations. The United States of America still representing, as value, the first country in terms of vehicles exportation from Italy, with a share of 16,5%, followed by Germany and France, respectively with a share of 12% and of 11%.

"The production of the Italian Automotive Industry in its totality¹, after the decrease of August (-4%), it back to grow in September of 5,2%, following +7,8% of July, +15,4% of June, 11,4% of May, +2% of April, +13,4% of March, +6,4% of February and +0.1% of January, says Gianmarco Giorda, Director of ANFIA.

The closing of the first nine months of 2017 stays also positive, with a general growth of 7,1%. The index of the industrial production in its totality² grows of 2,4% in September, while the progressive of the beginning of the year closes with +2,9%.

¹ Ateco Code 29: manufacture of motor vehicles, bodyworks for motor vehicles, trailers and semitrailers, production of parts and accessories for motor vehicles and their engines (excluding tyres).

² Revised according to calendar effects (21 working days on 22 in September 2016).



The Italian production of parts and accessories for motor vehicles³ keeps a positive trend in September, with a growth of 7,3% in the month and of 7,1% between January and September.

In August 2017, according to the last dates available, orders of this specific sector, register an increase of 5,4% (+4,6% for the national market and +6,6% for the international market), while in the total accumulate of the last year, the general variation is +9,4% (+11,6% and +6,4% respectively inner and outer components). The turnover of the components sector, at the end of August marks +5,2%, especially, thanks to a raising outer element of 7,8% (+2,6% inner element). In the first eight months of 2017, the index of the turnover keeps growing of 8,1%, with a raising inner element of 11,8% (+3,9% the international turnover).

The orders⁴ for the automotive sector in its total show a general decrease of 8,9% in August 2017 (due to a decrease of 12,5% of the international element and also due to a decrease of 5,1% of the national one), while in the total international accumulate from the beginning of the year the general growth is of 9% (+7,1% in the national market and +11.5% in the international market).

The total orders of the industry (excluding the building sector), show instead a raising of 12,2% in the month and they close the period from January to August 2017 with +6,8% (+6,9% with the inner element and +6,8% the outer element).

The turnover⁵ of the automotive sector, in the end, shows a decrease of 5,8% in August while it registers a growth (+8,8%) in the progressive since the beginning of 2017, thanks to a raising international turnover of 12,7%, while the national one grows of 5,7%. For the industry in terms of turnover, it shows a growing of 3,5% in August, while the growing stops at 5,1% in the first eight months of the year (with the component of the national turnover of +5,1% and of the international turnover of +5,3%).

For more information: ANFIA Press Office
Miriam Gangi - m.gangi@anfia.it
Tel. +39 011 5546502
Cell. +39 338 7303167

ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector.

The Association is structured in three product-based Groups, each one chaired by a President.

³ Codice Ateco 29.3, does not include tires.

³ Raw data: September updating will be published by Istat on 24th November 2017.

⁴ Raw data: September updating will be published by Istat on 24th November 2017.



Components: motor vehicle parts and components manufacturers; **Car Coachbuilders and Designers:** companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; **Motor vehicles:** motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport and/or intended for special use, such as fitting and specific equipment mounted on motor vehicles.