

Press release

**A GOOD CLOSURE OF THE FIRST HALF OF THE YEAR: TRUCKS (+21.5%),
HEAVY TRAILERS AND SEMITRAILERS (+22.5%), BUSES (+49.6%)**

Turin, 13th July 2017 - In June 2017, **2,047** registration documents were issued as for new **trucks** (+4.2% on June 2016) and **1,137** registration documents as for new **heavy trailers and semitrailers**, namely with GVW exceeding 3,500 kg (+4.6%), of which 166 trailers (+39.5%) and 971 semitrailers (+0.3%).

In the first half of the year, 12,279 registration documents were issued regarding **new trucks**, up by 21.5% on the same period last year and 8,891 registration documents of new **heavy trailers and semitrailers** (+22.5% on January-June 2016), distributed as follows: 815 trailers (+39.6%) and 8,076 semitrailers (+21%).

In detail:

Goods transport sector

Trucks with GVW>3500 kg

according to weight

	June 2017	June 2016	% var.	Jan-June 2017	Jan-June 2016	% var.
Medium trucks >3500<16000 kg	438	389	12.6	2,420	2,089	15.8
Heavy trucks >=16000 kg	1,609	1,575	2.2	9,859	8,017	23.0
Total trucks with GVW >3500 kg	2,047	1,964	4.2	12,279	10,106	21.5

according to type

	June 2017	June 2016	% var.	Jan-June 2017	Jan-June 2016	% var.
Rigid trucks	1,055	913	15.6	5,764	4,869	18,4
Road tractors	992	1,051	-5.6	6,515	5,237	24,4
Total trucks with >3500 kg	2,047	1,964	4.2	12,279	10,106	21,5

Trailers/Semitrailers with >3500 kg

according to type

	June 2017	June 2016	% var.	Jan-June 2017	Jan-June 2016	% var.
Trailers	166	119	39.5	815	584	39.6
Semitrailers	971	968	0.3	8,076	6,672	21.0
Total Semitr. Trailers GVW>3500 kg	1,137	1,087	4.6	8,891	7,256	22.5

Associazione Nazionale Filiera Industria Automobilistica

The result obtained by the truck market in the first half of the year was, actually, the fruit of a first quarter in growth (2-digit percentage), up by 42% in January-March, and also of a second quarter of the year characterized by a more contained growth (up by 5% in April-June).

According to the distribution by weight, were recorded 2,420 medium trucks (+16%) and 9,859 heavy trucks (+23%). On the other hand, in accordance with the vehicle category, 5,764 rigid trucks (+18%) and 6,515 road tractors (+24%) were sold. Those trucks to be used in road yards, just 5% of the market, recorded an increase by 18%, also confirmed by the exceptional rise in terms of trucks fitted as concrete mixers and pumps (of which fifty percent prepared on IVECO frames) that recorded an increase by eighty percent. Among the various fitting solutions, to be cited there was the section of isothermal vans, recording a growth by 24%, of which 58% realized on IVECO frames.

Regarding the geographical distribution, the market was distributed as follows: 27% in the Northwest, 28% in the Northeast, 19% in the Centre and 27% in South and Islands. In particular, in the Southern regions an average increase was recorded of over 26%.

IVECO was the market leader, by 37 percent of share.

Let's remember that European programs focused on both developing sustainable mobility and evolution of the regulation accompanying this type of mobility, impact also on the heavy vehicle sector (goods and passenger road transport).

The package of regulatory and sustain measures - "Europe on the Move" - presented by the European Commission to the European Parliament, to the Council, the Economic and Social Council and also to the Regions Committee on the 31st May 2017, in line with the proposal of resolution¹ of the European Parliament, includes, actually, a series of interventions also on this specific sector.

The major measures will concern what follows: certification of fuel consumption and carbon emissions, weights and dimensions of heavy vehicles; alignment of the regulatory package regarding the road taxation on the basis of the principle that "who pollutes must pay"; revision of the rules on market access to the goods road transport and leasing vehicles - to grant fare conditions of competitiveness among transport operators; improvement of the social framework and work conditions- to grant an effective functioning of the domestic market, that's today altered by those compromissory societies and also by illegal cabotage; promotion of solutions to ameliorate the observance of regulations (from digital tachographs to the European system of electronic toll); sustain offered to those projects of cooperative intelligent transport systems and also cross-border tests of interconnected and automated guide and revision of general requisites of motor vehicle safety, including both heavy means of transport and buses.

¹ <http://www.europarl.europa.eu/sides/getDoc.do?type=MOTION&reference=B8-2017-0290&format=XML&language=EN>

Passenger transport sector

Buses with GVW >3500 kg

according to type	June 2017	June 2016	% var.	Jan-June 2017	Jan-June 2016	% var.
Specific urban buses	23	10	130.0	287	165	73.9
Specific interurban buses	65	7	828.6	422	111	280.2
Specific tourist buses	67	79	-15.2	533	461	15.6
Midibus	25	3	733.3	109	43	153.5
Minibus	64	62	3.2	326	305	6.9
School-buses	29	12	141.7	182	158	15.2
Total Buses with GVW> 3500 kg	273	173	57.8	1,859	1,243	49.6

The **Bus** market (vehicles with GVW > 3500 kg) recorded 273 new registrations in the month of June (up by 57.8%). Both urban and interurban bus sections improved, as well as midibuses and school-buses, accompanied by a slight increase also for minibuses (up by 3.2%), whereas tourist buses were in decline (down by 15.2%).

In the first six months of 2017 were released 1,859 registration documents on 1,243 issued in the same period last year (2016), namely up by 49.6. All bus sections closed in positive sign in this first half of the year, with important increases as for specific interurban buses (up by 280.2%) and midibuses too (up by 153%).

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ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector.

The Association is structured in **three product-based Groups**, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; **Car Coachbuilders and Designers:** companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; **Motor vehicles:** motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport and/or intended for special use, such as fitting and specific equipment mounted on motor vehicles.

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