

Press release

**ALSO IN MAY A GOOD PERFORMANCE FOR TRUCKS (+2.5%)
AND ABOVE ALL FOR HEAVY TRAILERS AND SEMITRAILERS (+24.5%),
AND BUSES AS WELL (+71,6%)**

ANFIA wishes that be shortly published the 2017 decree for investments in favor of road haulage companies, after the closure of the 2016 measure in mid-April

Turin, 15th June 2017 - In May 2017, **1,951** registration documents were issued as for **new trucks** (+2.5% on May 2016) and **1,375** registration documents relating to **new heavy trailers and semitrailers**, namely with GVW exceeding 3,500 kg (+24.5%), divided into 154 trailers (+58.8%) and 1,221 semitrailers (+21.3%).

In the period January-May 2017, approximately 10,246 registration documents were issued regarding **new trucks**, up by 25.8% on the same period last year and 7,769 register documents of **new heavy trailers and semitrailers** (+25.9% on January-May 2016), distributed as follows: 654 trailers (+40.6%) and 7,115 semitrailers (+24.7%).

In detail:

Goods transport sector

Trucks with GVW >3500 kg

according to weight

| | May 2017 | May 2016 | % var. | Jan-May 2017 | Jan-May 2016 | % var. |
|--|--------------|--------------|------------|---------------|--------------|-------------|
| Medium trucks >3500<16000 kg | 399 | 424 | -5.9 | 1,983 | 1,700 | 16.6 |
| Heavy trucks >=16000 kg | 1,552 | 1,480 | 4.9 | 8,263 | 6,442 | 28.3 |
| Total trucks with GVW >3500 kg | 1,951 | 1,904 | 2.5 | 10,246 | 8,142 | 25.8 |

according to type

| | May 2017 | May 2016 | % var. | Jan-May 2017 | Jan-May 2016 | % var. |
|--|--------------|--------------|------------|---------------|--------------|-------------|
| Rigid trucks | 954 | 887 | 7.6 | 4,718 | 3,956 | 19.3 |
| Road tractors | 997 | 1,017 | -2.0 | 5,528 | 4,186 | 32.1 |
| Total trucks with GVW >3500 kg | 1,951 | 1,904 | 2.5 | 10,246 | 8,142 | 25.8 |

**Trailers/Semitrailers with >3500 kg
according to type**

| | May 2017 | May 2016 | % var. | Jan-May 2017 | Jan-May 2016 | % var. |
|---|--------------|--------------|-------------|--------------|--------------|-------------|
| Trailers | 154 | 97 | 58.8 | 654 | 465 | 40.6 |
| Semitrailers | 1,221 | 1,007 | 21.3 | 7,115 | 5,704 | 24.7 |
| Total Trail. & Semitr. GVW >3500 kg | 1,375 | 1,104 | 24.5 | 7,769 | 6,169 | 25.9 |

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In May, the market certainly continued benefiting from the positive effects produced by the super depreciation at 140% for instrumental company goods; meanwhile, in mid-April the measures of the 2016 decree concerning investments in favor of road haulage companies came to an end and, consequently, expectations for the publication of the new decree started.

Starting from the very good results obtained as a consequence of these last years' concessions on the recovery of the industrial production and also on the replacement of fleets, ANFIA has restated the importance of focusing on the diffusion of alternative motorizations, in order to increase their share on the vehicles in use park, and also the diffusion of those trailers and semitrailers realized for the inter-modality, and equipped with innovative devices, with evident and clear advantages for both environment and safety.

This orientation was expressed by ANFIA also last 12th of June in Rome, on the occasion of the activity implemented by some working tables organized by the professional register of the Road Haulage transport (Minister of Infrastructure and Transport) and regarding the future of the road haulage transport, within the preliminary works in preparation of the G7 Transport meeting.

To this event the Minister of Infrastructure and Transport Graziano Delrio was present; at the end of the works, he visited the exhibition area and on the occasion, he drew the public attention on to the only one vehicle equipped with alternative motorization (LNG), and produced by IVECO.

Safety and environment-related subjects, with reference to the road haulage transport universe, were recalled also on the occasion of the second training session of the "Progetto Giovani Conducenti presso le Scuole" (*Project Young Drivers at Schools*) - promoted by the Central Committee for the National Register of the Road Haulage transport, with the participation of ANFIA, in collaboration with Continental Automotive (ANFIA member) and finally the participation of UNASCA. The event took place in Bologna, on the occasion of Autopromotec. The meeting was practically realized to present a couple of professional institutes to students, namely: the "Belluzzi-Fioravanti" Institute in Bologna and the "IPIA" Professional Institute in Molinella - regarding the profession of goods transport vehicle driver.

This second rendezvous mainly focused on the innovative components industry: after a visit paid by students to the stands of some important ANFIA members present on the exhibition area (e.g.: Brembo, Denso, SKF and TEXA), great attention was given to the stand "Continental Automotive", where students could try out a virtual reality and also experienced a demo version of the VDO digital tachograph (Continental Group's brand), DTCO 3.0.

Passenger transport sector

Buses with GVW >3500 kg

| according to type | May 2017 | May 2016 | % var. | Jan-May 2017 | Jan-May 2016 | % var. |
|---|------------|------------|-------------|--------------|--------------|-------------|
| Specific urban buses | 48 | 32 | 50.0 | 265 | 155 | 71.0 |
| Specific interurban buses | 115 | 20 | 475.0 | 357 | 104 | 243.3 |
| Specific Tourist Buses | 109 | 71 | 53.5 | 468 | 382 | 22.5 |
| Midibuses | 7 | 9 | -22.2 | 84 | 40 | 110.0 |
| Minibuses | 47 | 51 | -7.8 | 262 | 243 | 7.8 |
| Schoolbuses | 19 | 18 | 5.6 | 153 | 146 | 4.8 |
| Total buses with GVW >3500 kg | 345 | 201 | 71.6 | 1,589 | 1,070 | 48.5 |

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The market of buses with GVW > 3,500 kg recorded 345 new registrations in May (+71.6%). Tourist buses and school buses were in recovery (+53.5% and +5.6%, respectively), while minibuses remained in decrease (-7.8%) and so did midi-buses, in decline by 22.2%.

In the first five months this year, 1,589 registration documents were issued on 1,070 issued in the same period last year (+48.5%). All sectors closed the period January-May 2017 with positive sign, with important increases as for specific interurban buses (+243.3%) and midi-buses (+110%).

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ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector.

The Association is structured in **three product-based Groups**, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; **Car Coachbuilders and Designers:** companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; **Motor vehicles:** motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport and/or intended for special use, such as fitting and specific equipment mounted on motor vehicles.

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