



Press release

CAR PRODUCTION IN GROWTH BY 6.5% IN ITALY IN THE FIRST 11 MONTHS IN 2016

The automotive domestic production in acceleration, as a whole, by 5.7% in November and 6.5% in the period January-November 2016

Turin, 12th January 2017 - In accordance with some preliminary data released by ANFIA, in November 2016 the domestic car production increased by 1.5% in terms of volumes, bringing the final balance of the first eleven months of the year to a trend increase by 6.5% on the same period of 2015, already in growth by 70% on January-November 2014.

The internal and foreign demands have led the domestic production up to now. In 2016 the Italian Car Market totaled 1,825,210 new registrations, in growth by 16% on 2015 that, in its turn, had by that time posted a similar increase on the previous year (2014). Also as for the other sector areas, the Italian Market closed the year 2016 in positive sign: +50% as for light CVs; +54% as for trucks and road tractors; +17% as for buses; +10% as for light trailers; +52% as for heavy trailers and +39% as for heavy semi-trailers.

In the first eleven months of the year, and according to the very last available data from ACEA, the European Car Market reached 13,938,273 units, namely up by 6.9% on the period January-November 2015.

Furthermore, according to the last available ISTAT data, motor vehicle exports¹ (in value) coming from Italy were in growth by 4.2%, both in October and in the first ten days of 2016. Exports destined for EU area went up by 2.2% (up by 12% in the cumulative total), whereas towards extra-EU were in acceleration by 6.6% (down by 4.9% in the cumulative total).

"In November, according to ISTAT data, the production of the automotive industry as a whole² recorded trend increases by 5.7%, whereas in the first eleven months 2016 it has grown by 6.5% (up by 6.7% in the first ten months of the year). The index of the industrial production as a whole³, on the contrary, presented a trend acceleration by 3.2% in the month and closed the consumptive total regarding the first eleven month of the year in positive sign (up by 1,3%). The automotive sector was confirmed as one of the most growing areas - declared Gianmarco Giorda, Director of ANFIA.

The Italian production of parts and accessories for motor vehicles⁴ closed the month of November with a very slight deceleration (down by 0.4%), whereas in the average of the first eleven months of 2016 it remained aligned, as at the end of October, to

¹ Ateco 29.1 Code: The word "Motor vehicles" indicates Cars and Light and Heavy Commercial Vehicles.

² Ateco 29 Code: Manufacture of motor vehicles, production of coachworks for motor vehicles, trailers and semi-trailers and production of parts and accessories for motor vehicles and their engines (excluding tires).

³ Revised according to calendar effects (21 working days in November 2016 as in November 2015)

⁴ Ateco 29.3 Code: tires not included.



the same period of the previous year (down by 0.1%) - added the ANFIA Director. Furthermore, according to the last available data, the orders closed the month of October at down by 0.5%, due to a contraction by 0.8% of the internal orders, but they maintained a positive trend in the cumulative total (up by 4.1%). Lastly, the turnover of the components contracted by 3.2% in the month (down by 1.9% on the internal market and down by 4.8% on the foreign ones); however, it remained in growing trend (up by 4.6%) in the progressive total since the beginning of 2016”.

The orders⁵ relating to the automotive sector, as a whole, still presented a positive sign in October, rising by 5.2% (also if on the internal market there was a slight contraction, down by 0.5%) and they closed the consumptive total of the first ten months of the year at up by 7.6%, thanks to a positive trend of the demand both internal (orders at up by 8.8%) and foreign ones (orders up by 6%). Total orders of the industry (excluding the building sector) showed, on the contrary, a decline in the month (down by 3.2%), while in the first ten months of the year the trend decline was of 1.3%, owing to the effects of a contraction by 3.3% of the orders on the domestic market.

Finally, the turnover of the automotive sector showed an increase by 0.5% in the month of October and by 4.5% in the period January-October 2016, with a very slight decline in the foreign turnover (down by 0.2%).

On the contrary, regarding the industry, in the strict sense of the word, the trend variation resulted to be negative both in October (down by 4.1%) and in the progressive 2016 (down by 1.6%).

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ANFIA - Italian Association of the Automotive Industry - is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector.

The Association is structured in **three product-based Groups**, each one chaired by a President.

Components: motor vehicle parts and components manufacturers; **Car Coachbuilders and Designers:** companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; **Motor vehicles:** motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport and/or intended for special use, such as fitting and specific equipment mounted on motor vehicles.

⁵ Raw data